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Ad-Hoc Notice pursuant to Art. 53 of the SIX Swiss Exchange Listing Rules

28 March 2023

SCHÖN KLINIK SE
(the "Issuer")

CLEAN UP CALL

The Issuer issued CHF 50,000,000 (CHF 9,430,000 currently still outstanding) 2½% Bonds 2019-2024 (security number: 41'904'112, ISIN: CH0419041121, Ticker: SKS192) in 2019 (the "**SKS192 Bonds**"). The SKS192 Bonds have a nominal value of CHF 5,000 each and will mature on 20 May 2024.

On 1 December 2022 and 1 March 2023, the Issuer launched two tender offers for its SKS192 Bonds in connection with which the Issuer repurchased SKS192 Bonds representing an aggregate nominal value of CHF 39,455,000. The Issuer also repurchased SKS192 Bonds in the open market between the two tender offers representing an aggregate nominal value of CHF 1,115,000. All SKS192 Bonds repurchased by the Issuer have been cancelled and currently SKS192 Bonds representing an aggregate nominal value of CHF 9,430,000 remain outstanding which equates to approx. 18.9 % of the original principal issuance amount of the SKS192 Bonds.

In accordance with art. 4(b) of the terms of the SKS192 Bonds, the Issuer hereby gives notice to holders of the remaining SKS192 Bonds that the Issuer herewith calls the outstanding SKS192 Bonds for early redemption and, by observing the 30 days notice period, will early repay all now outstanding SKS192 Bonds at nominal value plus accrued interest on 28 April 2023 (Clean-up Call).