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Ad-Hoc Notice pursuant to Art. 53 of the SIX Swiss Exchange Listing Rules

21 March 2023

SCHÖN KLINIK SE
(the "Issuer")

RESULT AND ACCEPTANCE OF THE TENDER OFFER

On 1 March 2023, the Issuer launched a limited tender offer (the "**Tender Offer**") until 21 March 2023 (12:00 pm CET) (the "**Tender Offer Period**") for its CHF 50,000,000 (CHF 11,610,000 still outstanding at that time) 2½% Bonds 2019-2024 (security number: 41'904'112, ISIN: CH0419041121, Ticker: SKS192) issued in 2019 (the "**SKS192 Bonds**"). The SKS192 Bonds have a nominal value of CHF 5,000 each and will mature on 20 May 2024.

The Tender Offer was limited to SKS192 Bonds with an aggregate nominal value of CHF 500,000 (the "**Maximum Tender Amount**"), i.e. 100 SKS192 Bonds. As per the end of the Tender Offer Period, more than 100 SKS192 Bonds have been tendered to the Issuer. The Issuer hereby modifies the Maximum Tender Amount Condition by increasing the Maximum Tender Amount to SKS192 Bonds with an aggregate nominal value of CHF 1,065,000, i.e. 213 SKS192 Bonds and the Issuer hereby confirms that the Issuer accepts 213 SKS192 Bonds tendered and that settlement with respect to 213 tendered SKS192 Bonds will occur on 24 March 2023 in accordance with the terms of the Tender Offer.

21 March 2023