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Ad-Hoc Notice pursuant to Art. 53 of the SIX Swiss Exchange Listing Rules

19 January 2023

SCHÖN KLINIK SE
(the "Issuer")

RESULT AND ACCEPTANCE OF THE TENDER OFFER

On 1 December 2022, the Issuer launched a tender offer (the "**Tender Offer**") until 19 December 2022 (12:00 pm CET) which was subsequently, on 19 December 2022, extended to 19 January 2023 (12:00 pm CET) (the "**Extended Tender Offer Period**") for its CHF 50,000,000 2½% Bonds 2019-2024 (security number: 41'904'112, ISIN: CH0419041121, Ticker: SKS192) issued in 2019 (the "**SKS192 Bonds**"). The SKS192 Bonds have a nominal value of CHF 5,000 each and will mature on 20 May 2024.

As per the end of the Extended Tender Offer Period, 38,390,000 SKS192 Bonds (76.78% of all outstanding SKS192 Bonds) have been tendered to the Issuer which is below the 80% Minimum Tender Quota Condition. The Issuer hereby waives the Minimum Tender Quota Condition and confirms that the Issuer accepts the tendered SKS192 Bonds and that settlement with respect to the tendered SKS192 Bonds will occur on 24 January 2023 in accordance with the terms of the Tender Offer. The Issuer may purchase additional SKS192 Bonds in the open market to achieve the 80% threshold in the future which would allow the Issuer to early repay the remaining SKS192 Bonds at nominal value plus accrued interest (i.e. without Premium) (Clean-up Call) in accordance with art. 4(b) of the terms of the SKS192 Bonds by giving 30 days prior notice.

19 January 2023